ROYAL CHAIN LIMITED

(FORMERLY KNOWN AS ROYAL CHAIN PRIVATE LIMITED & ROYAL CHAINS PRIVATE LIMITED)
GST : 27AAGCR6146R1ZL CIN : U74120MH2013PLC247888
Registered Office : 1st Floor, 127/129, Office No. 101/102,Royal House, Shaikh Memon Street, Zaveri Bazaar, Kalbadevi,Mumbai - 400002. Maharashtra.

CERTIFIED TRUE COPY OF THE RESOLUTION PASSESD AT THE MEETING OF THE BOARD OF DIRECTORS OF ROYAL CHAIN LIMITED (FORMERLY KNOWN AS ROYAL CHAIN PRIVATE LIMITED & ROYAL CHAINS PRIVATE LIMITED) HELD ON SUNDAY, 27TH SEPTEMBER, 2026 AT - 606/2, MIDC INDUSTRIAL AREA, MAHAPE, NAVI MUMBAI, MAHARASHTRA 400710 INDIA AT 01:00 P.M. AND CONCLUDED AT 02:00 P.M.

TAKING ON RECORD THE CONSENT OF THE SELLING SHAREHOLDERS PARTICIPATING IN THE OFFER FOR SALE:

Pursuant to the resolutions adopted by the Board at its meeting held on 27th September, 2026, the Company was authorized to undertake an initial public offer of its equity shares of face value of ₹10 each ("**Equity Shares**"), by way of a fresh issue of Equity Shares ("**Fresh Issue**") and/or an offer for sale by certain existing shareholders of the Company ("**Selling Shareholders**") ("**Offer for Sale**" together with Fresh Issue being, the "**Offer**").

The Board took on record the names of the shareholders eligible to participate in the Offer for Sale along with their respective consent letters [and corporate authorizations / board resolutions, as applicable], who have expressed their intention to participate in such Offer for Sale through the Offer and that the Company has been authorized by the Selling Shareholders in terms of the Companies Act, 2013, as amended.

"**RESOLVED THAT** the Board hereby takes on record that Mr. Suresh Futarmal Jain, Mr. Manish Futermal Jain, Celestial Charms (represented by its partners Mr. Snneh Suresh Jain and Mr. Nilesh Futarmal Jain), and Foxy Feathers (represented by its partners Naman Manish Jain and Nilesh Futarmal Jain), the existing shareholders of the Company have, *vide* their letters/ emails dated 26th September, 2026, consented to offer Equity Shares of face value ₹10/- each, held by them aggregating up to ₹500 million, ₹500 million, ₹250 million and ₹250 million, respectively, for offer for sale in the proposed initial public offer of the Company."

S. No.	Names of the Selling Shareholder	Offered Shares	Date of the consent letter
1.	Suresh Futarmal Jain	Equity Shares of face value ₹ 10 each aggregating up to ₹500.00 million	26th September, 2026
2.	Manish Futermal Jain	Equity Shares of face value ₹ 10 each aggregating up to ₹500.00 million	26th September, 2026
3.	Celestial Charms *(represented by its partners Nilesh Futarmal Jain and Snneh Suresh Jain)*	Equity Shares of face value ₹ 10 each aggregating up to ₹250.00 million	26th September, 2026
4.	Foxy Feathers *(represented by its partners Naman Manish Jain and Nilesh Futarmal Jain)*	Equity Shares of face value ₹ 10 each aggregating up to ₹250.00 million	26th September, 2026

"**RESOLVED FURTHER THAT** Mr. Suresh Futarmal Jain (DIN: 00177757), Managing Director and Designated Director, and/ or Mr. Shubham Agarwal (DIN: 11401230), Independent Director of the Company be and are hereby severally authorised to file necessary forms with the Registrar of Companies and execute and sign all relevant documents including but not limited to consent letters, powers of attorney, certificates etc., as may be required in order to give effect to this resolution and to make any filings, furnish any returns or submit any other documents to any regulatory or governmental authorities as may be required, and to settle any question, difficulty or doubt and to negotiate, finalize and execute all documents, papers, instruments and writings as they may deem necessary, proper, desirable or expedient and to give such directions and/or instructions as they may from time to time decide and to accept and give effect to such modifications, changes, variations, alterations, deletions and/or additions as regards the terms and conditions as may be required; and any documents so executed and delivered or acts and things done or caused to be done shall be conclusive evidence of the authority of the Board in so doing and any document so executed and delivered or acts and things done or caused to be done prior to the date hereof are hereby ratified, confirmed and approved as the act and deed of the Board, as the case may be."

ROYAL CHAIN LIMITED NAVI MUMBAI LEGAL

FACTORY ADDRESS : A-606/2, Trans Thane Creek Industrial Area, Shil Phata Mahape Road, Mahape Village, Navi Mumbai, Thane, Maharashtra - 400710.
+91 22 2311 9999 +91 22 6996 3333 info@royalchains.com www.royalchaingroup.com

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"**RESOLVED FURTHER THAT** a copy of the above resolution, certified to be true by any Director and/or the Company Secretary, be forwarded to any governmental, statutory or regulatory authorities for necessary action as may be required from time to time."

Certified true copy
For Royal Chain Limited
(Formerly known as Royal Chain Private Limited & Royal Chains Private Limited)
For ROYAL CHAIN LIMITED

Gaurav Garg
Gaurav Garg & Company Secretary
Head Legal, Company Secretary and Compliance officer
M. no. F-8067

ROYAL CHAIN LIMITED NAVI MUMBAI LEGAL