SNNEH SURESH JAIN
(EXECUTIVE DIRECTOR & CHIEF EXECUTIVE OFFICER)

The World Tower World View C-5301/02, Off Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra 400013

CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: 28/09/2026

To,

The Board of Directors
Royal Chain Limited
101, 1st floor, Plot no. 127/129,
Royal House, Shaikh Memon Street,
Zaveri Bazar, Kalbadevi,
Mumbai 400 002
Maharashtra, India

JM FINANCIAL LIMITED
7th Floor, Cnergy
Appasaheb Marathe Marg
Prabhadevi, Mumbai 400 025
Maharashtra, India

360 ONE WAM LIMITED
360 ONE Centre, Kamala City
Senapati Bapat Marg
Lower Parel (West), Mumbai – 400013

(JM Financial Limited, and 360 ONE WAM Limited referred to as the "**Book Running Lead Managers**" or "**BRLMs**")

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Royal Chain Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as the Executive Director and Chief Executive Officer in the Draft Red Herring Prospectus ("**DRHP**") and the draft abridged prospectus ("**DAP**") intended to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**"), the Red Herring Prospectus ("**RHP**"), the abridged prospectus ("**AP**") and the prospectus ("**Prospectus**" and together with DRHP, DAP, RHP, and AP referred to as the "**Offer Documents**") which the Company intends to file with the Registrar of Companies, Mumbai-I at Mumbai (the "**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this letter are true, correct, adequate and not misleading in any material respect.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date, including through online means on the website of the Company.

SNNEH SURESH JAIN

(EXECUTIVE DIRECTOR & CHIEF EXECUTIVE OFFICER)

The World Tower World View C-5301/02, Off Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra 400013

This letter is for information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to the Company and the Book Running Lead Managers. I hereby consent to the submission of this letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

I confirm that this letter can also be uploaded on the repository portal of the stock exchanges/ SEBI as required pursuant to the SEBI circular dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

I agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

SNNEH SURESH JAIN
(EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER)

The World Tower World View C-5301/02, Off Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra 400013

Yours faithfully,

Snneh Suresh Jain

Name: Snneh Suresh Jain
Date: 28/09/2026

CC:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers,
Peninsula Corporate Park, G.K. Marg,
Lower Parel, Mumbai 400 013,
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B
Senapati Bapat Marg
Lower Parel, Mumbai 400 013
Maharashtra, India

SNNEH SURESH JAIN
(EXECUTIVE DIRECTOR & CHIEF EXECUTIVE OFFICER)

The World Tower World View C-5301/02, Off Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra 400013

Annexure I

ROYAL CHAIN PRIVATE LIMITED

SINCE 1987

CIN: U74120MH2013PTC247868
ROYAL CHAIN PRIVATE LIMITED
Registered Office: 127/129, Royal House, 1st Floor, Sheikh Memon Street, Zaveri Bazar, Mumbai - 400 002, Maharashtra

CERTIFIED TRUE EXTRACT OF THE RESOLUTION PASSED AT THE ANNUAL GENERAL MEETING OF THE MEMBERS OF ROYAL CHAIN PRIVATE LIMITED HELD AT THE REGISTERED OFFICE OF THE COMPANY AT 101, FLOOR-1ST, PLOT-127/129, BHAGAT BUILDING, SHAIKH MEMON STREET, ZAVERI BAZAR, KALBADEVI, MUMBAI-400002 ON TUESDAY, 30TH SEPTEMBER 2025 AT 02.00 P.M.

1. APPOINTMENT OF MR. SNEH JAIN AS EXECUTIVE DIRECTOR:

"RESOLVED THAT pursuant to the provisions of Sections 196, 197, 203 and other applicable provisions, if any, of the Companies Act, 2013, the approval of the Members be and is hereby granted for the appointment of Mr. Sneh Jain (DIN: 07302269) as the Executive Director of the Company with effect from 30th September, 2025."

RESOLVED FURTHER THAT Mr. Sneh Jain shall be entitled to remuneration, benefits, and perquisites as per the terms of his appointment, as agreed by the Board of Directors, and in compliance with the provisions of the Companies Act, 2013 and applicable rules/regulations.

RESOLVED FURTHER THAT the Board of Directors be and is hereby authorized to do all such acts, deeds, matters, and things as may be necessary, proper, or expedient to give effect to this resolution, including but not limited to the filing of necessary forms with the Registrar of Companies and other regulatory authorities as may be required."

Certified True Extract
For **ROYAL CHAIN PRIVATE LIMITED**

SURESH FUTARMAL JAIN
DIRECTOR
(DIN: 00177757)

PLACE: MUMBAI
DATE: 30TH SEPTEMBER, 2025

+91 22 2311 9999
+91 22 6996 3333
info@royalchains.com
www.royalchains.com

#HameshaKeLiyeRoyal

ROYAL CHAIN PRIVATE LIMITED

SINCE 1987

CIN: U74120MH2013PTC247868
ROYAL CHAIN PRIVATE LIMITED
Registered Office: 127/129, Royal House, 1st Floor, Sheikh Memon Street, Zaveri Bazar, Mumbai - 400 002, Maharashtra

EXPLANATORY STATEMENT UNDER SECTION 102 OF THE COMPANIES ACT, 2013 IN RESPECT OF SPECIAL BUSINESS:

1. APPOINTMENT OF MR. SNEH JAIN AS EXECUTIVE DIRECTOR

The Company proposes to appoint Mr. Sneh Jain as the Executive Director of the Company with effect from 30th September, 2025. The appointment is being made to strengthen the leadership structure and to benefit from his valuable experience and contribution to the Company's growth.

The Board of Directors has approved the proposal, and now the same is being placed before the shareholders for approval in terms of applicable provisions of the Companies Act, 2013.

None of the Directors, Key Managerial Personnel and their relatives are concerned or interested, financially or otherwise, in the Resolution at item no. 2 of the Notice.

The Board recommends the Ordinary Resolution as set out at Item no. 2 of the Notice for approval by the Members.

For **ROYAL CHAIN PRIVATE LIMITED**

SURESH FUTARMAL JAIN
DIRECTOR
(DIN: 00177757)

PLACE: MUMBAI
DATE: 30TH SEPTEMBER, 2025

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SNNEH SURESH JAIN
(EXECUTIVE DIRECTOR & CHIEF EXECUTIVE OFFICER)

The World Tower World View C-5301/02, Off Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra 400013

ROYAL CHAIN
PRIVATE LIMITED

SINCE 1987

CIN: U74120MH2013PTC247888
ROYAL CHAIN PRIVATE LIMITED
Registered Office: 127/129, Royal House, 1st Floor, Sheikh Memon Street, Zaveri Bazar, Mumbai - 400 002, Maharashtra

3. APPOINTMENT OF MR. SNEH JAIN AS CHIEF EXECUTIVE OFFICER OF THE COMPANY:

The Chairman informed the Board that, it is proposed to appoint Mr. Sneh Jain as the Chief Executive Officer (CEO) of the Company; a brief profile Mr. Sneh Jain and the consent letter received from him was placed before the board. After detailed discussion the following Resolution was passed:

"RESOLVED THAT pursuant to Section 2(18), Section 203 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, (including any statutory modification(s) or re-enactment thereof for the time being in force), Mr. Sneh Jain (DIN: 07302269) be and is hereby appointed as Chief Executive Officer of the Company, designated as a Key Managerial Personnel with effect from October 09, 2025 on such terms, and conditions as contained in the draft letter of appointment. The annual increments will be merit-based and considering the Company's performance as well.

RESOLVED FURTHER THAT any director of the Company be and are hereby authorized severally to file necessary e-Forms with Registrar of Companies, take necessary steps to make entries in the Register of Directors and Key Managerial Personnel and their Shareholding and to do all such acts, deeds or things which are necessary to give effect to the said appointment."

CERTIFIED TRUE COPY
FOR, ROYAL CHAIN PRIVATE LIMITED

ROYAL CHAIN PRIVATE LIMITED MUMBAI

SURESH FUTARMAL JAIN
DIRECTOR
(DIN: 00177757)

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